

22 October 2018

**Reconstruction Capital II Limited (the "Company")**

The Company announces that at close of business on 30 September 2018 its unaudited net asset value ("NAV") per share was €0.2335.

**Quarterly report**

A quarterly report which details the activities of the Company for the quarter ended 30 September 2018 will be issued shortly by the Adviser of the Company.

For further information, please contact:

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